

AMIX

FLOAT SQUEEZE

Autonomix Medical

float squeeze

pre-market movers

medical devices

micro-cap

warrants

SEC filings

AMIX Gaps 60% Pre-Market: The Catalyst Was an 8-K Showing More Cash Per Share Than the Stock Price

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◆ DESK TAKE

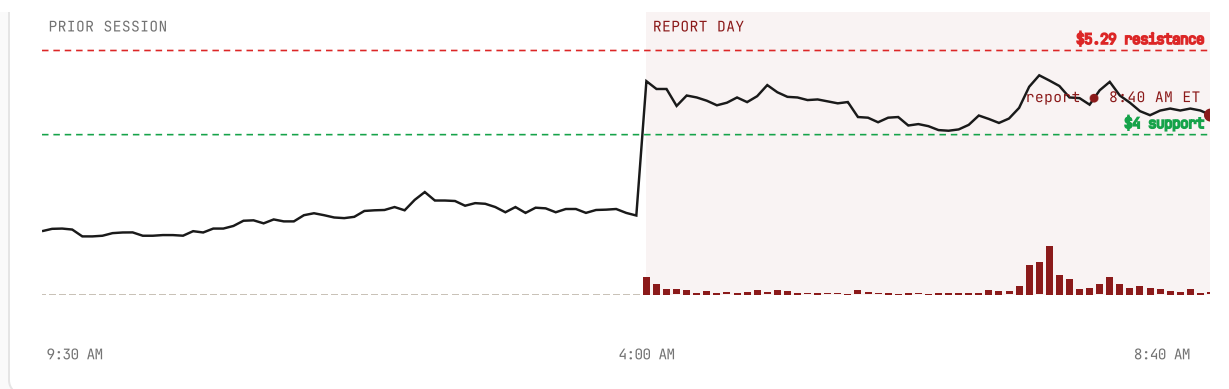
Gapped ~60% pre-market on huge volume after Tuesday's post-close 8-K showed ~\$5.1M cash against fewer than 1M shares — the stock closed Tuesday at roughly half cash value. Float is razor thin, but 857K freshly registered Series D warrant shares at \$5.75 cap the runway with supply. Watch \$5.29 pre-market high (then the \$5.75 strike) as resistance and \$4.00 as support into the open.

DATA BOX

Price	\$4.41
Change	+60.35%
Volume	14.91M
Float	502.0K
Mkt cap	\$2.40M

MECHANICS

Per a July 28 8-K, Autonomix had 971,043 shares outstanding (most vendor feeds still show the pre-inducement ~543K count) and ~\$5.1M in cash. A July 28 S-3 registered 857,462 Series D-1/D-2 warrant shares for resale at a \$5.75 exercise price, stemming from a \$2.6M July 13 warrant inducement. The company enacted a 1-for-21 reverse split on June 24, 2026 and regained Nasdaq minimum-bid compliance on July 9, 2026.



DATA BOX — MACHINE-VERIFIED

Data Box — AMIX · as of 8:57 AM ET, 2026-07-29 · Pre-market session

METRIC	VALUE
Price	\$4.41
Previous close	\$2.75
Change	+60.35%
Volume (premarket)	14.91M
Float	502.0K
Shares outstanding	543.3K
Market cap	\$2.40M
52-week range	\$2.44 - \$32.55
Avg daily volume (20d)	1.17M
Relative volume	N/A (premarket)

All figures machine-sourced from market data APIs at publication time.

Tuesday July 28 was a strange tape for Autonomix Medical. The regular session was actually red — shares closed at \$2.75, down about 1.4% on the day, and then ripped roughly 54% after the bell to the low \$4s. As of this writing, 8:57 AM ET Wednesday July 29, the stock is holding in the mid-\$4s pre-market on close to 15 million shares traded — against a float that, even

using the company's own updated count, is under a million shares. The float has turned over more than a dozen times before the opening bell. That's the definition of a loaded spring.

The catalyst: a filing, not a press release

No product news dropped Tuesday night. Two SEC filings did. First, an 8-K disclosing that as of July 28 the company held roughly \$5.1 million in cash with 971,043 shares of common stock outstanding — do the math and that's about \$5.25 per share in cash against a \$2.75 close. The stock was trading at roughly half its cash balance, and the tape noticed. Second, the supply side of the story: the company registered 857,462 shares for resale upon exercise of Series D warrants carrying a \$5.75 exercise price. Those trace back to a July 13 inducement where an investor exercised 428,731 November 2025 warrants and received new Series D-1 and D-2 warrants for 428,731 shares each.

Note the vendor data lag here: most quote feeds still show the pre-inducement share count, so the screen float looks even smaller than reality. The 8-K's 971K figure is the one to trade off.

What the company actually does

Autonomix is a development-stage medical device company building a catheter-based, microchip-enabled array for sensing and treating nervous-system disorders. It's been productive lately: it regained Nasdaq minimum-bid compliance on July 9 — courtesy of a 1-for-21 reverse split enacted June 24 — announced a new U.S. patent July 23, and reported preclinical renal denervation sensing data July 24. None of that stopped the stock from

printing a 52-week low Tuesday morning. The cash disclosure is what flipped the tape.

The levels

Pre-market carved a clean bracket: roughly \$4.00 on the low end, \$5.29 on the high, with volume-weighted price in the mid-\$4.60s. Last prints are below that VWAP — sellers have had the ball since the early spike. The map from here:

- **\$5.75 — the warrant strike.** Freshly registered paper gets economic right at that line. Expect real supply into it; a clean move through would mean up to ~\$4.9M hitting the company's treasury and ~88% more shares hitting the float over time.
- **\$5.25–\$5.30 — cash value meets the pre-market high.** The bull argument and the technical ceiling sit almost on top of each other. That confluence is the fight.
- **\$4.00 — pre-market support.** Lose it and the gap toward \$2.75 opens up fast; there's no volume shelf in between.

Short interest adds a wrinkle: it sits around 3.1%, and the July 15 reading showed it nearly quadrupling month-over-month — small in absolute shares, but on a float this thin, forced covering moves price.

Risks are the standard micro-float menu: circuit-breaker halts are near-certain at this volatility, the reverse split and serial warrant inducements mark this as a company that finances into strength, and any pop toward \$5.75+ invites exercise-and-sell flow. If price reclaims pre-market VWAP on rising volume after the open, dip buyers are in control; failure at \$4.00 says the spring already snapped.

This is not investment advice — do your own research and size for the volatility.

MECHANICS BOX — THE STRUCTURAL READ

- Shares outstanding: 543.3K · Float: 502.0K
- Dilution-relevant SEC filings (30d): S-3 (2026-07-28)
- Splits: 1-for-21 reverse (2026-06-24), 1-for-20 reverse (2024-10-25)
- Per a July 28 8-K, Autonomix had 971,043 shares outstanding (most vendor feeds still show the pre-inducement ~543K count) and ~\$5.1M in cash. A July 28 S-3 registered 857,462 Series D-1/D-2 warrant shares for resale at a \$5.75 exercise price, stemming from a \$2.6M July 13 warrant inducement. The company enacted a 1-for-21 reverse split on June 24, 2026 and regained Nasdaq minimum-bid compliance on July 9, 2026.

The Setup: This is a [Float Squeeze](#) play — read the pattern guide to learn how these setups typically unfold.

This report is for informational purposes only and does not constitute investment advice. Always conduct your own due diligence before making any investment decision.