

LOBO

FLOAT SQUEEZE

small-cap

low-float

earnings

EV stocks

premarket movers

China stocks

Nasdaq

# LOBO: Friday's Earnings Lit a Sub-10M Float — the Bracket Into Monday's Open

September 21, 2026 — 8:37 AM EDT · Report #130 · Free Equity Reports Research

## ◆ DESK TAKE

*Gapping 30%+ premarket Monday on Friday's post-close H1 report — revenue up 20.6%, loss per share narrowed to \$0.07 from \$0.28. Float is sub-10M and has already turned over twice premarket; burn is funded by equity and short-term debt, so fresh supply on strength is the standing risk. Watch \$0.80 (premarket high) as resistance and \$0.65 as support into the open, with \$0.53 the full gap-fill below.*

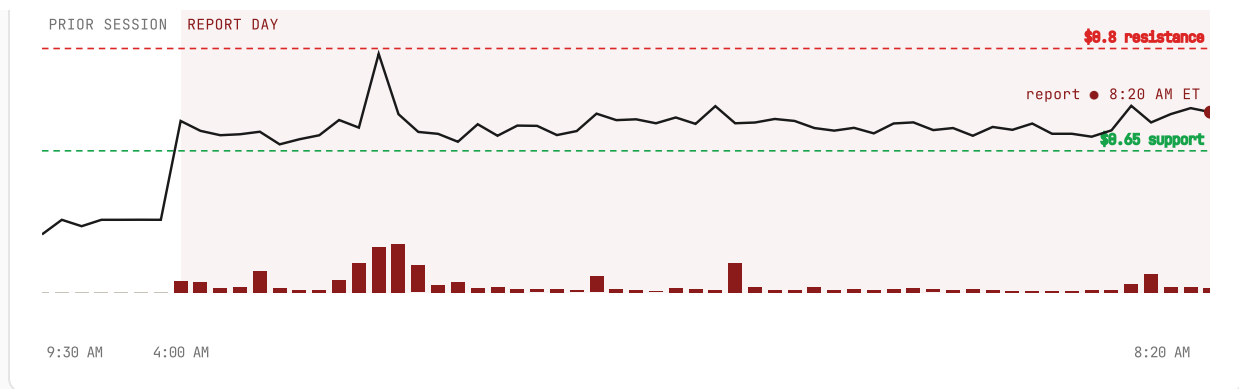
## DATA BOX

|         |         |
|---------|---------|
| Price   | \$0.70  |
| Change  | +31.17% |
| Volume  | 21.03M  |
| Float   | 9.32M   |
| Mkt cap | \$9.62M |

## MECHANICS

Roughly 13.8M Class A shares outstanding with a float under 10M; no reverse split since the March 2024 IPO at \$3.47. The company raised \$2M in a unit offering in April 2026, and H1 FY2026 financing activities provided \$4.3M via new equity and short-term debt, funding ongoing operating losses. Stock trades below Nasdaq's \$1.00 minimum bid level; the only EDGAR filing in the last 30 days is the 6-K carrying the H1 results.

LOBO — PRIOR SESSION → REPORT TIME



#### DATA BOX — MACHINE-VERIFIED

Data Box — LOBO · as of 8:36 AM ET, 2026-09-21 · Pre-market session

| METRIC                 | VALUE           |
|------------------------|-----------------|
| Price                  | \$0.70          |
| Previous close         | \$0.53          |
| Change                 | +31.17%         |
| Volume (premarket)     | 21.03M          |
| Float                  | 9.32M           |
| Shares outstanding     | 13.84M          |
| Market cap             | \$9.62M         |
| 52-week range          | \$0.36 - \$1.48 |
| Avg daily volume (20d) | 911.3K          |
| Relative volume        | N/A (premarket) |

*All figures machine-sourced from market data APIs at publication time.*

Writing this at 8:36 AM ET Monday, September 21, with LOBO gapping hard in premarket. The setup is a clean teaching example of what happens when an actual earnings catalyst meets a float small enough to fit in a carry-on.

The sequence matters, so let's get the timeline right. The company reported a year-over-year increase in H1 financial results, with the press release hitting Friday, September 18 after the close. Shares jumped nearly 30% to \$0.69 in Friday's after-market session, per Benzinga, and the momentum carried straight into Monday premarket, where the stock is up more than 30% versus Friday's close. Note Friday's regular session itself was quiet — the tape sat in the low-\$0.50s all day. Everything since has been extended-hours action.

## **The catalyst is real, and it has texture**

LOBO makes electric two- and three-wheelers out of Wuxi, China, and has been bolting on an AI services segment. The H1 numbers: revenue of \$14.6 million, up 20.6% year over year, with core EV and accessories sales up 8.2% to \$13.1 million and the newly launched AI infrastructure services business contributing \$1.5 million. Operating expenses fell 17.9% to \$2.5 million, narrowing the net loss to \$1.1 million — \$0.07 per share versus \$0.28 a year ago. That loss-per-share compression is the headline traders grabbed.

Read the fine print too, because it's where the trade risk lives. Gross margin declined to 13.2% from 16.1% — growth came at a price. And the burn is funded externally: financing activities provided \$4.3 million in the first half versus \$0.6 million a year earlier, via new equity and short-term debt. Translation for newer readers: when a micro-cap's cash comes from selling stock, spikes like this one are historically when supply shows up. The company already raised \$2 million in a unit offering back in April to fund EV development. No fresh shelf activity in the last 30 days — the only recent EDGAR item is the 6-K carrying these results — but that's the file to watch this week.

# The float math and the levels

Here's the mechanics lesson. With a float under 10 million shares, premarket volume has already turned the entire float over twice. That's how a decent-but-not-spectacular earnings print becomes a 30%+ gap: there simply isn't enough stock available to absorb the demand. It cuts both ways — thin floats fall as violently as they rise.

The bracket into the open:

- **\$0.80** — the premarket high and first resistance. A reclaim on rising volume opens air toward \$1.00.
- **\$1.00** — psychological level, and the Nasdaq minimum-bid line this sub-dollar stock ultimately needs. The 52-week high sits at \$1.48 above that.
- **\$0.65** — the premarket low and near-term support, right below the VWAP shelf.
- **\$0.53** — Friday's close and full gap-fill. Lose \$0.65 early and that's the magnet.

Volume tell: if the regular session opens and turnover keeps pace with premarket, dips to VWAP are being bought and the move has a second act. If volume dries up while price stalls under the premarket high, the gap-and-fade playbook takes over. Given the spread and velocity here, sizing small enough that a 20% adverse move is survivable isn't caution — it's arithmetic. Worth remembering the longer arc too: the stock listed at \$3.47 in March 2024, so plenty of overhead bag holders exist on any extended run.

This is commentary, not investment advice — do your own homework and size accordingly.

#### MECHANICS BOX — THE STRUCTURAL READ

- Shares outstanding: 13.84M · Float: 9.32M
- Dilution-relevant SEC filings (30d): none found in the last 30 days
- Splits: none on record
- Roughly 13.8M Class A shares outstanding with a float under 10M; no reverse split since the March 2024 IPO at \$3.47. The company raised \$2M in a unit offering in April 2026, and H1 FY2026 financing activities provided \$4.3M via new equity and short-term debt, funding ongoing operating losses. Stock trades below Nasdaq's \$1.00 minimum bid level; the only EDGAR filing in the last 30 days is the 6-K carrying the H1 results.

**The Setup:** This is a Float Squeeze play — read the pattern guide to learn how these setups typically unfold.

This report is for informational purposes only and does not constitute investment advice. Always conduct your own due diligence before making any investment decision.