

MYSZ

FLOAT SQUEEZE

low-float

premarket movers

defense technology

nano-cap

float squeeze

dilution risk

NASDAQ

MYSZ Gaps 45% Premarket on Defense-Tech Pivot — A Sub-700K Float Does the Rest

September 15, 2026 — 9:00 AM EDT · Report #122 · Free Equity Reports Research

◆ DESK TAKE

Gapping ~45% premarket on Monday's defense-tech acquisition strategy PR, which the regular session ignored before after-hours buyers ran it 50%+. Float is microscopic (sub-700K) so the move is pure supply/demand, but the company itself flagged that the strategy likely requires dilutive equity financing. Premarket already faded below VWAP — watch \$3.30 resistance (premarket high) and \$2.30 support into the open, with \$1.66 the gap-fill if it fails.

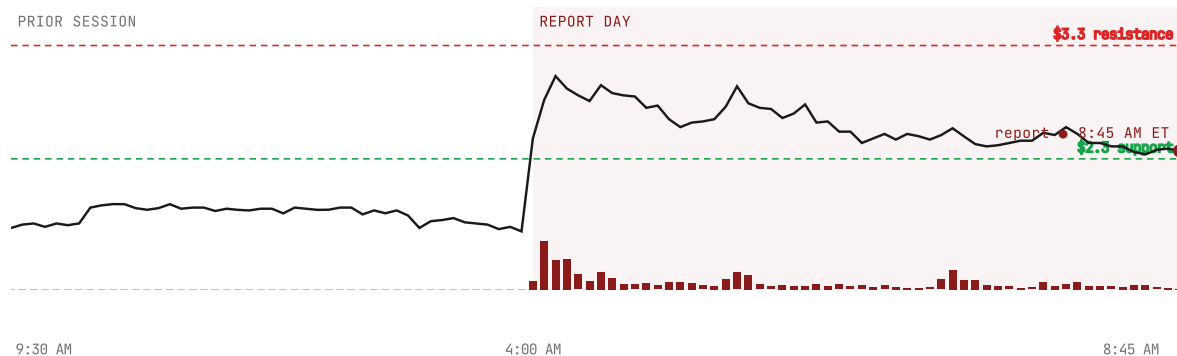
DATA BOX

Price	\$2.40
Change	+44.58%
Volume	14.61M
Float	646.0K
Mkt cap	\$1.75M

MECHANICS

Roughly 728K shares outstanding with a ~646K float — one of the smallest floats on the Nasdaq. The company stated in its September 14 defense-strategy release that execution may require additional equity or equity-linked financing that could cause substantial dilution; no new S-3/ATM filings appeared in the last 30 days. The name carries reverse-split history, including a split-adjusted repricing in August 2026 that preceded a squeeze into the mid-\$6s and a full retrace.

MYSZ — PRIOR SESSION → REPORT TIME



DATA BOX — MACHINE-VERIFIED

Data Box — MYSZ · as of 8:59 AM ET, 2026-09-15 · Pre-market session

METRIC	VALUE
Price	\$2.40
Previous close	\$1.66
Change	+44.58%
Volume (premarket)	14.61M
Float	646.0K
Shares outstanding	728.5K
Market cap	\$1.75M
52-week range	\$1.66 - \$11.04
Avg daily volume (20d)	615.4K
Relative volume	N/A (premarket)

All figures machine-sourced from market data APIs at publication time.

MYSZ is the kind of setup worth studying even if you never touch it, because it teaches two patterns at once: the sector-pivot press release and the microscopic float. As of this writing — 8:59 AM ET, Tuesday September 15,

before the regular session open — MySize is gapping up roughly 45% on premarket volume that has turned its float over more than twenty times. Read that again. When a float this small meets volume this large, price discovery stops being about valuation and becomes pure order-flow mechanics.

The catalyst: fashion tech announces a defense pivot

Monday morning, September 14, MySize — an Israeli company whose actual business is AI-driven sizing tech for apparel (MySizeID, Naiz Fit) plus an Amazon-centric e-commerce arm — announced an acquisition-led strategy to build a defense technology platform over time. No target named. No deal signed. No timetable, deal size, or count specified. Management says it will evaluate defense businesses on technology, commercial traction, and capital requirements.

Here's the tell traders should file away: the PR hit Monday morning, and the stock still closed Monday at a fresh 52-week low, its sixth straight red day. The market ignored it for a full session. Then the after-hours crowd found the headline — “defense” being 2026's magic word — and the stock jumped over 50% after hours before extending premarket. Delayed-reaction moves like this are common in nano-caps where nobody's watching until a scanner lights up.

Context matters too: this is the second pivot announcement this year. In January, the same company announced an “AI roll-up” strategy for retail and fashion. Strategy PRs are cheap; acquisitions are not.

The dilution footnote is in the press release itself

You don't need to dig through EDGAR for the risk disclosure — the company put it in the announcement. Executing this strategy is expected to require additional equity or equity-linked financing that could cause substantial dilution. With a market cap under \$2M, any acquisition of substance means issuing stock, likely a lot of it, into whatever strength this move creates. Recent filings are quiet (one 8-K in the last 30 days, no fresh S-3 or ATM visible), but a nano-cap running 45% on an acquisition mandate is exactly when paper tends to appear. This name also carries reverse-split history — the August tape showed a split-adjusted jump from the \$0.40s into the \$3-\$4 zone, then a squeeze into the mid-\$6s that fully round-tripped.

The levels and the fade already underway

The premarket tape has already told part of the story: an early spike toward the low-\$3s faded, and price is now sitting below premarket VWAP — meaning the average premarket buyer is underwater. That's a caution flag for the open.

- **Resistance:** the premarket high around \$3.30 is the line. Reclaiming premarket VWAP near the mid-\$2.70s first is the minimum sign buyers are back in control.
- **Support:** the premarket low near \$2.30, then Monday's high around \$1.94, then the \$1.66 low — a full gap-fill target if this dies.
- **Halt risk:** at this float size, LULD halts both directions are near-certain in the first hour. Size positions assuming you can't exit for five minutes at a time.

Second-act potential exists only if a named target or definitive agreement follows the strategy PR — that's the headline that would reprice this again.

Absent that, this trades like every low-float sympathy-to-sector move: fast, violent, and mean-reverting. If you're in it, trade the levels, respect the VWAP, and remember the company has already told you where new shares come from.

This is trading analysis, not investment advice — do your own homework and size accordingly.

MECHANICS BOX — THE STRUCTURAL READ

- Shares outstanding: 728.5K · Float: 646.0K
- Dilution-relevant SEC filings (30d): none found in the last 30 days
- Splits: 1-for-8 reverse (2026-08-13), 1-for-8 reverse (2024-04-23), 1-for-25 reverse (2022-12-09), 1-for-15 reverse (2019-11-19)
- Roughly 728K shares outstanding with a ~646K float — one of the smallest floats on the Nasdaq. The company stated in its September 14 defense-strategy release that execution may require additional equity or equity-linked financing that could cause substantial dilution; no new S-3/ATM filings appeared in the last 30 days. The name carries reverse-split history, including a split-adjusted repricing in August 2026 that preceded a squeeze into the mid-\$6s and a full retrace.

The Setup: This is a Float Squeeze play — read the pattern guide to learn how these setups typically unfold.

This report is for informational purposes only and does not constitute investment advice. Always conduct your own due diligence before making any investment decision.