

VIVK

FLOAT SQUEEZE

Vivakor

float squeeze

reverse split

premarket movers

small cap

energy

dilution risk

Nasdaq

VIVK Premarket Squeeze: Third Crude-Oil PR in Eight Days Hits a Post-Split Float Under 600K Shares

July 29, 2026 — 8:46 AM EDT · Report #91 · Free Equity Reports Research

◆ DESK TAKE

Up 40%+ premarket July 29 on the third crude-marketing PR in eight days — the announced platform is now pitched at ~\$1.5B annualized, though Vivakor keeps only a thin intermediary margin. Float is microscopic after the July 17 1-for-20 split, but a \$100M SEPA, \$15M convertible notes, and an effective resale shelf mean supply can land any session. Watch the \$3.00 premarket stall zone then Friday's \$3.92 spike high as resistance, with \$2.10 base support into the open.

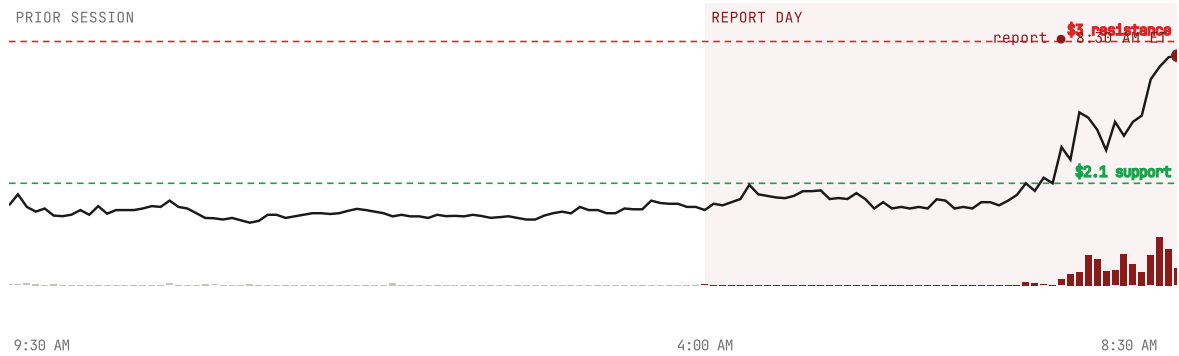
DATA BOX

Price	\$2.74
Change	+41.24%
Volume	16.37M
Float	590.0K
Mkt cap	\$1.83M

MECHANICS

Vivakor executed a 1-for-20 reverse split effective July 17, 2026, cutting outstanding shares from ~13.34M to ~667,200, with a float near 590K. Active dilution machinery includes \$15M principal convertible notes, a \$100M standby equity purchase agreement over 36 months, and a resale registration (424B3) that went effective in mid-July. Shareholders authorized further reverse splits up to 1-for-2,000 over the next two years; the company posted a trailing-year net loss exceeding \$100M with negative free cash flow.

VIVK — PRIOR SESSION → REPORT TIME



DATA BOX — MACHINE-VERIFIED

Data Box — VIVK · as of 8:45 AM ET, 2026-07-29 · Pre-market session

METRIC	VALUE
Price	\$2.74
Previous close	\$1.94
Change	+41.24%
Volume (premarket)	16.37M
Float	590.0K
Shares outstanding	667.2K
Market cap	\$1.83M
52-week range	\$1.45 - \$5,200.00
Avg daily volume (20d)	14.73M
Relative volume	N/A (premarket)

All figures machine-sourced from market data APIs at publication time.

Vivakor (NASDAQ: VIVK) is bid up more than 40% in Wednesday’s premarket, July 29, and the driver is a familiar one — the company’s third crude-oil marketing announcement in eight days, landing on what is now

one of the smallest tradable floats on the Nasdaq. This report is being written at 8:45 AM ET, before the regular session opens. Whatever the headlines say about billion-dollar platforms, the real story here is structural: a 1-for-20 reverse split eleven days ago compressed the share count to a sliver, and premarket volume has already turned that float over more than twenty times.

The catalyst chain

Wednesday morning's release announced two new long-term crude programs lifting Vivakor's recurring marketing platform to roughly \$1.5 billion in annualized commercial activity. It's the third rung on a fast ladder. On July 21, Vivakor signed four recurring crude oil purchase and sale agreements with two commercial counterparties, bringing its recurring commercial programs to roughly \$709 million annualized. Then on July 24, two more recurring programs added approximately \$384 million, pushing the announced platform past \$1.09 billion — that Friday session spiked to \$3.92 intraday on enormous volume before fading. One structural caveat buried in the coverage: Vivakor recognizes only a small portion of total contract value as gross profit because it acts as an intermediary in physical commodity marketing. These are pass-through dollars, not revenue-multiple dollars.

Separately, the company implemented a 1-for-20 reverse stock split effective at the open on July 17, reducing outstanding shares from approximately 13,344,000 to approximately 667,200. The split was intended to lift the per-share price and support continued Nasdaq listing.

The float math and the supply behind it

A float under 600K shares is why VIVK can move 40% on a press release. It's also why it can round-trip in an afternoon — Friday July 24 opened at \$3.61, tagged \$3.92, and closed at \$2.91; by Tuesday July 28 it had bled back to \$1.94 on drying volume. Tight floats cut both ways, and Nasdaq LULD halts are near-certain at this velocity.

The supply picture matters more than the headlines. A 424B3 resale prospectus went live July 21 (registration declared effective July 16). Behind it:

- May 2026 convertible notes carrying \$15.0M principal against up to \$12.0M in proceeds, convertible at or above \$0.37 per share pre-split
- A standby equity purchase agreement allowing up to \$100M of stock sales over 36 months — against a market cap under \$2M today, that's the whole ballgame
- Pre-split, registered shares would have taken the count from 9.15M to 49.7M assuming full issuance — substantial potential dilution

Add a trailing-year net loss north of \$100M and negative free cash flow, and the cash need behind that machinery is not hypothetical.

How it trades from here

Premarket has stalled just under \$3 — that's the first fight at the open. Clear it on sustained volume and Friday's \$3.92 spike high is the second-act magnet. Lose the tape and the low-\$2.10s base from Monday–Tuesday is the fallback; below that sits the prior close. Watch for any new prospectus supplement or SEPA draw notice — with the shelf effective, conversion and facility supply can hit the tape any session, and the Friday pattern (blowoff,

fade, three-day bleed) is the template until proven otherwise. Size for halts, not for comfort.

This is independent research, not investment advice — trade your own plan.

MECHANICS BOX — THE STRUCTURAL READ

- Shares outstanding: 667.2K · Float: 590.0K
- Dilution-relevant SEC filings (30d): 424B3 (2026-07-21)
- Splits: 1-for-20 reverse (2026-07-17), 1-for-200 reverse (2026-03-24), 1-for-30 reverse (2022-02-14), 10-for-1 forward (2013-12-16)
- Vivakor executed a 1-for-20 reverse split effective July 17, 2026, cutting outstanding shares from ~13.34M to ~667,200, with a float near 590K. Active dilution machinery includes \$15M principal convertible notes, a \$100M standby equity purchase agreement over 36 months, and a resale registration (424B3) that went effective in mid-July. Shareholders authorized further reverse splits up to 1-for-2,000 over the next two years; the company posted a trailing-year net loss exceeding \$100M with negative free cash flow.

The Setup: This is a [Float Squeeze](#) play — read the pattern guide to learn how these setups typically unfold.

This report is for informational purposes only and does not constitute investment advice. Always conduct your own due diligence before making any investment decision.